



INHERITANCE

GENERAL INFORMATION TO BE PROVIDED

- death certificate extract;
- last will and testament documents (wills, donations, etc.);
- copy of the deceased's identity card;
- marriage certificate and, if applicable, marriage contract (donation between spouses) of the deceased;
- copy of the identity card of all heirs + telephone number and email address;

INHERITANCE ASSETS

- if the deceased owned real estate (in Belgium or abroad) + title deeds of these properties + any rental contracts + property value;
- contact details of the property manager (syndic);
- names of banking institutions;
- any safe deposit box held in the name of the deceased and/or their spouse;
- amount of cash held by the deceased at the time of death;
- list of securities, stocks, shares or participations held by the deceased and/or their spouse;
- reference of any life insurance policy;
- copy of the home contents insurance policy (fire insurance);
- If property was sold within the last 3 years (Brussels) or 5 years (Wallonia and Flanders): copy of the deed of sale or donation, and if applicable, justification for the use of the sale proceeds;
- vehicle: copy of the registration certificate + value;
- any outstanding claims;
- any movable donations made within the last 3 years (Brussels – Flanders), 5 years (Wallonia), or 7 years (for shares in Flanders);

INHERITANCE LIABILITIES

- all invoices and notes related to the funeral (funeral services, announcements, thank-you cards, flowers, funeral meal, monument, etc.);
- mortgage debts and personal loans: loan agreement and any related life insurance policy;
- medical expenses and any household expenses: invoices in the name of the

deceased, paid after death but relating to a period before death;

- tax assessment notices;
- invoices must be paid or accompanied by proof of payment.